

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known)

Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name VoicePulse Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 06-1682523

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
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1095 Cranbury South River Road
Suite 16
Monroe Township, NJ 08831
Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Middlesex
County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **VoicePulse Inc.**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	When	Case number
District	When	Case number

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No.
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	Relationship
District	When
	Case number, if known

Debtor **VoicePulse Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5,001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☒ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☒ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor VoicePulse Inc. Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 5, 2016
MM / DD / YYYY

X /s/ Ravi Sakaria

Signature of authorized representative of debtor

Ravi Sakaria

Printed name

Title President

18. Signature of attorney

X /s/ Anthony Sodono, III

Signature of attorney for debtor

Date August 5, 2016

MM / DD / YYYY

Anthony Sodono, III

Printed name

Trenk, DiPasquale, Della Fera & Sodono, P.C.

Firm name

347 Mount Pleasant Avenue

Suite 300

West Orange, NJ 07052

Number, Street, City, State & ZIP Code

Contact phone 973-243-8600

Email address _____

Bar number and State _____

**RESOLUTION OF SPECIAL MEETING
OF VOICEPULSE INC.**

I hereby certify that at a duly called and held special meeting of the members of VoicePulse Inc., a New Jersey corporation (the "Corporation"), held on the 5th day of August, 2016, the following Resolution was proposed and unanimously adopted:

BE IT RESOLVED, the aforementioned Corporation, in view of its financial condition, be and is hereby authorized and directed on behalf of the Company, to file a petition pursuant to Chapter 11 of the Bankruptcy Code and retain the services of counsel for the purposes of preparing, filing, and prosecuting a Petition under Chapter 11 and to take all steps necessary and related thereto, and that Ravi Sakaria, the President and sole shareholder of the Corporation, is hereby authorized to execute the Petition and any other pleadings or documents he deems necessary in connection with the Chapter 11 case of the Company; and it is further

RESOLVED, that Ravi Sakaria, President and sole shareholder of the Corporation, be and hereby is, authorized and directed in the name and on behalf of the Corporation, to prepare, execute, issue, deliver and/or file any and all such further agreements, certificates, instruments, letters and pleadings and other documents to perform any and all such acts as he may deem necessary or desirable to effectuate fully the foregoing Resolution; and it is further

RESOLVED, that the Corporation is authorized to retain the law firm of Trenk, DiPasquale, Della Fera & Sodono, P.C., to represent the Corporation in connection with the Chapter 11 filing.

In certification hereof, I do set my hand and seal this 5th day of August, 2016.

VOICEPULSE INC.

By: /s/ Ravi Sakaria
Ravi Sakaria
President

Broadview Networks
P.O. Box 9242
Uniondale, NY 11555

Centauri Communications
3984 Washington Road
Suite 191
Fremont, CA 94538

Comcast Business
P.O. Box 37601
Philadelphia, PA 19101

Earthlink
P.O. Box 78343
Atlanta, GA 30357

Forsgate Industrial Partners
1095 Cranbury South River
Monroe Township, NJ 08831

GTT Communications Inc.
fka UNSi fka UNSI
7900 Tysons One Place
Suite 1450
Mc Lean, VA 22102

Impact Telecom
P.O. Box 51923
Los Angeles, CA 90051

IOU Financial
600 Townpark Lane
#100
Kennesaw, GA 30144

John J. Zefutie, Jr., Esq.
Duane Morris LLP
One Riverfront Plaza
1037 Raymond Boulevard, Suite 1800
Newark, NJ 07102

Ketan P. Patel
8 Maple Street
Chatham, NJ 07928

Koehler & Company
1260 South River Road
Cranbury, NJ 08512

Level 3 Communications
1025 Eldorado Boulevard
Broomfield, CO 80021

Lighttower
c/o Cross Connect Solutions, Inc.
P.O. Box 28737
New York, NY 10087

Merchants Advance, LLC
475 Park Avenue South
New York, NY 10016

Netcarrier Telecom
4000 N Cannon Avenue
Lansdale, PA 19446

Neustar
21575 Ridgetop Circle
Sterling, VA 20166

Onvoy
130 N Main Street
Third Floor
Butte, MT 59701

PSE&G
P.O. Box 14444
New Brunswick, NJ 08906

Ravi Sakaria
331 Esther Plaza
Princeton, NJ 08542

Salesforce.com Inc.
The Landmark at One Market
Suite 300
San Francisco, CA 94105

The Hartford
301 Woods Park Drive
NY 11323

Transbeam
8 West 38th Street
7th Floor
New York, NY 10018

Ugo Colella, Esq.
Patton Boggs LLP
2550 M Street, NW
7th Floor
Washington, DC 20037

Verizon
500 Technology Drive
Suite 550
Saint Charles, MO 63304

WebBank
c/o CAN Capital Asset Servicing, Inc.
155 North 400 West
Suite 315
Salt Lake City, UT 84103

West
1601 Dry Creek Drive
Longmont, CO 80503

Windstream
P.O. Box 3177
Cedar Rapids, IA 52406

YouMail, Inc.
43 Corporate Park
Suite 200
Irvine, CA 92606